

Local Data for Equitable Communities 2026 Call for Proposals

Organizational Eligibility Checklist Part One*

i Instruction:

Organizational Eligibility Checklist

This checklist is intended to help your organization determine your organization's eligibility for this grant program. Completion of this checklist does not guarantee that your organization, project, or topic is eligible. RWJF will make the final eligibility determination for all applications.

Part One

If your organization answers "YES" to any of the five questions in Part One, your organization is NOT eligible to apply. The system will still allow your organization to submit a grant application, however, applications with "YES" responses to any of these five questions are ineligible.

* Indicates required

1. Is your organization a university, university foundation, or any other university entity? *

- Yes
 No

2. Is your organization a state or local government agency (e.g., agencies representing states, cities, towns, villages, public health departments, school districts, public schools)? *

- Yes
 No

3. Is your organization a private foundation or non-functionally integrated Type III supporting organization? *

- Yes
 No

4. Is your organization based outside of the U.S. and its territories? *

- Yes
 No

5. Is your organization a current grantee of the Local Data for Equitable Communities program? *

- Yes
 No

SAMPLE - PAGE 1 OF 28
- not intended for submission -

Local Data for Equitable Communities 2026 Call for Proposals

Organizational Eligibility Checklist Part Two*

i Instruction:

Part Two

To be eligible to apply for this grant program, your organization must also answer "YES" to one of the following two questions. The system will still allow your organization to submit a grant application, however, applications with "NO" responses to both questions are ineligible.

* Indicates required

1. Is your organization a nonprofit organization that is tax-exempt under Section 501(c)(3) or 501(c)(4) of the Internal Revenue Code? *

- Yes
 No

2. Is your organization fiscally sponsored by an eligible tax-exempt 501(c)(3) or 501(c)(4) that will pass the full award amount to your organization (minus a reasonable fiscal sponsorship fee)?*

- Yes
 No

SAMPLE - PAGE 2 OF 28
- not intended for submission -

Local Data for Equitable Communities 2026 Call for Proposals

Applicant Organization *

Instruction:

Provide the following information about the applicant organization. **Include the formal legal name of the organization that, if awarded, will receive grant funds.**

You may use the "Select organization information" link below to facilitate the entry of data required below. If the information already exists in the GuideStar Exchange or from prior activity with RWJF, the fields below will be prepopulated with the required data. If that occurs, please be sure to proofread the prepopulated information to ensure that it is accurate and current. Feel free to edit as needed. [Use this link](#) to learn more about this feature. If, instead, you prefer to manually enter all the required information below, you may do so.

* Indicates required

Organization *

Department/Unit

Address *

Address (line 2)

City *

State / Territory *

Zip Code + 4-digit extension *

Phone Number *

Website

1. Applicant Organization Tax ID (Employer ID Number) *

SAMPLE - PAGE 3 OF 28
- not intended for submission -

Local Data for Equitable Communities 2026 Call for Proposals

Key Contacts *

Instruction:

Provide information for the contacts listed below.

Notes:

- To save your partially completed page, scroll to the bottom of this page and select "Save, continue editing" or "Save, return home."
- Use the "Copy" feature to copy completed organizational and address information to a new contact. Choose a role from the drop-down menu and select the "Copy" button.

You may use the "Select contact information" link below to facilitate the entry of data required below. If the information already exists in the GuideStar Exchange or from prior activity with RWJF, the fields below will be prepopulated with the required data. If that occurs, please be sure to proofread the prepopulated information to ensure that it is accurate and current. Feel free to edit as needed. [Use this link](#) to learn more about this feature. If, instead, you prefer to manually enter all the required information below, you may do so.

Project Director *

This is the person with the responsibility for overseeing the project and must be affiliated with the applicant organization. This person will be the primary recipient of all key Foundation correspondence: copy of award notice, post-award financial and monitoring, and grant closure.

* Indicates required

Email *

Confirm Email *

Prefix

First Name *

Middle Name

Last Name *

Suffix

Degree(s)

Organization *

Position *

Department/Unit

Address *

Address (line 2)

City *

State / Territory *

Zip Code + 4-digit extension *

Office Phone Number *

Phone Extn

Cell Phone Number

Project Co-Director

If applicable, provide the following information for the project co-director/co-principal investigator who will share responsibility for this project. This person will also receive all key Foundation correspondence as described above.

* Indicates required

Email *

Confirm Email *

Prefix

First Name *

Middle Name

Last Name *

Suffix

Degree(s)

Organization *

Position *

Department/Unit

Address *

Address (line 2)

City *

State / Territory *

Zip Code + 4-digit extension *

Office Phone Number *

Phone Extn

Cell Phone Number

Alternate Contact

The alternate contact should be the project director's/principal investigator's assistant or another person we can contact if the project director/principal investigator is unavailable.

* Indicates required

Email *

Confirm Email *

Prefix

First Name *

Middle Name

Last Name *

Suffix

Degree(s)

Organization *

Position *

Department/Unit

Address *

Address (line 2)

City *

State / Territory *

Zip Code + 4-digit extension *

Office Phone Number *

Phone Extn

Cell Phone Number

Financial Officer (or payee) *

The Financial Officer is a senior-level financial staff person to whom the check will be addressed or who will be asked to provide bank information for ACH/electronic funds transfer should this request be funded. The Financial Officer is also responsible for ensuring the project budget and other financial

materials, if applicable, as well as financial reporting on the project if approved, are correct and endorsed by the organization. Please provide a unique email address for the Financial Officer.

* Indicates required

Email *

Confirm Email *

Prefix

First Name *

Middle Name

Last Name *

Suffix

Degree(s)

Organization *

Position *

Department/Unit

Address *

Address (line 2)

City *

State / Territory *

Zip Code + 4-digit extension *

Office Phone Number *

Phone Extn

SAMPLE - PAGE 8 OF 28
- not intended for submission -

Cell Phone Number

Financial Contact

Please feel free to include an additional financial contact here, or if the person responsible for the budget and financial reporting is different from the person to whom payments would be addressed. If it is the same individual, you can leave this contact blank.

* Indicates required

Email *

Confirm Email *

Prefix

First Name *

Middle Name

Last Name *

Suffix

Degree(s)

Organization *

Position *

Department/Unit

Address *

Address (line 2)

City *

State / Territory *

SAMPLE - PAGE 9 OF 28
not intended for submission -

Zip Code + 4-digit extension *

Office Phone Number *

Phone Extn

Cell Phone Number

Authorized Official *

This is the person who receives the grant agreement for a project and whom the applicant organization has designated as being authorized to sign contracts on behalf of the organization. This person will receive a copy of the award notice.

* Indicates required

Email *

Confirm Email *

Prefix

First Name *

Middle Name

Last Name *

Suffix

Degree(s)

Organization *

Position *

Department/Unit

Address *

Address (line 2)

SAMPLE - PAGE 10 OF 28
- not intended for submission -

City *

State / Territory *

Zip Code + 4-digit extension *

Office Phone Number *

Phone Extn

Cell Phone Number

Highest Ranking Official *

This person is generally the highest ranking individual of the applicant organization (e.g., CEO, president, chancellor or similar officer). The award notice is addressed to this person.

* Indicates required

Email *

Confirm Email *

Prefix

First Name *

Middle Name

Last Name *

Suffix

Degree(s)

Organization *

Position *

SAMPLE - PAGE 11 OF 28
- not intended for submission -

Department/Unit

Address *

Address (line 2)

City *

State / Territory *

Zip Code + 4-digit extension *

Office Phone Number *

Phone Extn

Cell Phone Number

SAMPLE - PAGE 12 OF 28
- not intended for submission -

Local Data for Equitable Communities 2026 Call for Proposals

Project Title and Summary

i Instruction:

Provide the following information specific to the proposed project.

- Project Title (maximum 150 characters)
- Requested Amount is set at \$50,000
- Proposed Start Date is set at July 1, 2026
- Duration is set at 9 months
- Project Summary (2,700 characters including spaces - approximately 300 words)

* Indicates required

Proposed Project Title: *

Total Amount of RWJF Funding Requested: \$
50,000

Proposed Project Start Date:
07/1/26

Number of Months Anticipated to Complete Project:
9 months

Project Summary: *

Briefly summarize your proposed project in no more than one paragraph of 2,700 characters including spaces (approximately 300 words).

SAMPLE - PAGE 13 OF 28
- not intended for submission -

Local Data for Equitable Communities 2026 Call for Proposals

Applicant Organization Questions *

i Instruction:

Respond to the questions below to provide information specific to the applicant organization.

* Indicates required

Our goal is to work with organizations and individuals who perform at the highest levels and who also share our commitment to ethical conduct and practices. These questions below will help us understand more about your organization. The questions are not designed to disqualify any grant applicant, although we may request additional information as a result of your answers. In some cases, we may also discuss with you what additional non-monetary resources you may need to achieve our common objectives. Note that several questions ask whether you have policies and procedures in place; we are NOT asking you to provide copies of these policies and procedures.

The grant agreement you will be asked to sign if your grant award is approved, contains similar statements. Sample grant agreements can be found in the "RWJF Policies" "Grant Agreement" section of the "Resources" box on the left side of the screen.

1. Do you have written policies, procedures, and practices to ensure a tolerant and civil workplace and do you regularly monitor them to ensure compliance?*

- No
- Yes

2. Do you have whistleblower policy that: (i) encourages staff and volunteers to come forward with information or allegations about illegal practices or violations of policies of your organization; (ii) specifies that your organization will protect those individuals from retaliation; and (iii) identifies those staff, board members, or outside parties to whom such information can be reported?*

- No
- Yes

3. If the grant will be used to support research activities, do you have policies, procedures, and practices to ensure that research activities are conducted in accord with fundamental ethics of scholarship, knowledge creation and transmission, and regularly monitor them to ensure compliance?*

- No
- Yes
- N/A

SAMPLE - PAGE 14 OF 23
- not intended for submission -

4. If the grant will be used to support data collection, do you have policies, procedures, and practices in place to ensure that the data is securely maintained, and regularly monitor them to ensure compliance?*

- No
- Yes
- N/A

5. With regard to the work that would be supported under this grant: to your knowledge, do you receive financial or in-kind support from any individuals or organizations which, as a material part of their activities, manufacture, distribute, or sell alcohol, tobacco, cannabis, firearms products of any kind, or foods of minimal nutritional value*? If so, please include a brief description below. *

* Please note that while the Foundation generally avoids co-funding projects with donors in these categories, we sometimes do so with special policies and funding protocols.

- No
- Yes, briefly describe (limit 500 characters including spaces)

6. Do you share space, staff, or other resources, or have a special affiliation (for instance, a significant overlap in board members) with a non-charitable entity (e.g., a Section 501(c)(4) organization or a for-profit entity)? If so, please include a brief description below.*

- No
- Yes, briefly describe (limit 500 characters including spaces)

SAMPLE - PAGE 15 OF 29
- not intended for submission -

Local Data for Equitable Communities 2026 Call for Proposals

Demographics*

Instruction:

Robert Wood Johnson Foundation (RWJF) is a leading national philanthropy dedicated to taking bold leaps to transform health in our lifetime. To get there, we must work to dismantle structural racism and other barriers to health. Through funding, convening, advocacy, and evidence-building, we work side-by-side with communities, practitioners, and institutions to achieve health equity faster and pave the way, together, to a future where health is no longer a privilege, but a right.

Please provide the information requested below to the best of your ability. We encourage you to use the narrative answer fields below to provide more information about your efforts to advance equity, diversity, and inclusion within the applicant organization. Please answer the questions about the organization as a whole where the project is based, except:

- **For fiscally sponsored projects, please provide information on the sponsored project, NOT the fiscal sponsor.**
- **Please note that universities are not eligible applicants under this call for proposals. References to universities in the following questions should be disregarded and not interpreted to provide permission for universities to apply under this call for proposals.**

Use of Data: This data will help RWJF better understand the demographic profiles of applicant organizations. The data collected from questions 1 through 7 will be aggregated and not used to make funding decisions. This data will allow RWJF to:

- Track the flow of our resources to communities that have been historically marginalized and under invested in.
- Understand changes in applicant and grantee profiles and resource flows over time to inform RWJF's ongoing efforts to build a Culture of Health.
- Share the data collected from applicant and grantee organizations in aggregated form internally and externally. Such public reporting on RWJF's website or other places will not include the identification of individual organizations.

* Indicates required

1. Black, Indigenous, People of Color (BIPOC) Leadership*

Please check all that apply to the applicant organization or to the fiscally sponsored project.

- 50 percent or more of senior staff identify as BIPOC.
We define "senior staff" as executive leadership or staff with decision-making authority or management responsibility in the organization.
- 50 percent or more of board members identify as BIPOC.
- Applicant organization has an executive director/president/chief executive officer that identifies as BIPOC.
- Project and/or initiative proposed for funding is being led by 50 percent or more BIPOC-group members in a decision-making capacity.
- None of the above or don't know.

2. Gender Leadership*

Please check all that apply to the applicant organization or to the fiscally sponsored project.

- 50 percent or more of senior staff identify as female (cisgender or transgender).
We define "senior staff" as executive leadership or staff with decision-making authority or management responsibility in the organization.
- 50 percent or more of board members identify as female (cisgender or transgender).
- Applicant organization has an executive director/president/chief executive officer that identifies as female (cisgender or transgender).
- Project and/or initiative proposed for funding is being led by 50 percent or more female (cisgender or transgender) in a decision-making capacity.
- None of the above or don't know.

3. Disability Leadership*

Please check all that apply to the applicant organization or to the fiscally sponsored project.

- 50 percent or more of senior staff identify as people with disabilities.
We define "senior staff" as executive leadership or staff with decision-making authority or management responsibility in the organization.
- 50 percent or more of board members identify as people with disabilities.
- Applicant organization has an executive director/president/chief executive officer that identifies as a person with disabilities.
- Project and/or initiative proposed for funding is being led by 50 percent or more people with disabilities in a decision-making capacity.
- None of the above or don't know.

4. Lesbian, Gay, Bisexual, Transgender, Queer, Intersexual, Asexual (LGBTQIA+) Leadership.*

Please check all that apply to the applicant organization or to the fiscally sponsored project.

- 50 percent or more of senior staff identify as LGBTQIA+.
We define "senior staff" as executive leadership or staff with decision-making authority or management responsibility in the organization.
- 50 percent or more of board members identify as LGBTQIA+.
- Applicant organization has an executive director/president/chief executive officer that identifies as LGBTQIA+.
- Project and/or initiative proposed for funding is being led by 50 percent or more LGBTQIA+ people in a decision-making capacity.
- None of the above or don't know.

SAMPLE - PAGE 17 OF 28
- not intended for submission -

5. Race/Ethnicity of Executive Director/President/Chief Executive Officer (For fiscal sponsors or university-based projects, please answer about the leader of the sponsored organization/entity. For university settings, please answer about the Dean or head of the Department/School.)*

Please check the one response that applies.

- American Indian, Alaskan Native, or Indigenous
- Black or African American
- Asian or Asian American
- Hispanic, Latino or Latin American
- Middle Eastern or North African
- Multiracial, Multi-ethnic
- Native Hawaiian or Other Pacific Islander
- White
- Prefer not to answer
- Not Available

6. Race/Ethnicity of Board and Senior Staff*

Provide the following Race/Ethnicity demographic data for applicant organization's board of directors/trustees and senior staff. If you do not have a board of trustees or directors, you can skip the Board demographics questions. You may report the Board information at the university-level.

We define "senior staff" as executive leadership or staff with decision-making authority or management responsibility in the organization where the project is based. For fiscally sponsored projects, please provide information on the sponsored project, not the fiscal sponsor. For projects within a university setting, please provide information about the department/school where the project is based, not the university as a whole. Column totals may be less than 100%.

Race/Ethnicity	Board		Senior Staff	
	Count	Percentage	Count	Percentage
Total	0	0%	0	0%
American Indian, Alaska Native, or Indigenous	0	0%	0	0%
Asian or Asian American	0	0%	0	0%
Black or African American	0	0%	0	0%
Hispanic, Latino, or Latin American	0	0%	0	0%
Middle Eastern or North African	0	0%	0	0%
Multiracial, Multi-ethnic	0	0%	0	0%
Native Hawaiian or Pacific Islander	0	0%	0	0%
Prefer not to answer	0	0%	0	0%
Race or Ethnicity not included	0	0%	0	0%
White	0	0%	0	0%
Unreported	0	0%	0	0%

7. RWJF recognizes the limitations of the questions and data we are asking for here. Are there additional ways you identify the demographics or your board and/ or staff that are important to your work that you would like us to understand? (For example: more nuanced ethnic/racial identities, gender, sexual orientation, disability, etc.) *

8. We encourage you to use the narrative answer field below to provide more information about your efforts to advance equity, diversity, and inclusion within the applicant organization or fiscally sponsored project. *

9. Equity Focus*

Please check all that apply to the applicant organization or to the fiscally sponsored project.

- Project and/or initiative proposed for funding has engagement of people with lived experience(s) from historically marginalized communities.
- Project and/or initiative proposed for funding addresses advocacy, community organizing, and civic engagement that supports power building with impacted historically marginalized communities.
- Applicant organization or fiscally sponsored project is implementing equity, diversity, and inclusion initiatives focusing on historically marginalized groups and navigating organizational transition for greater equity in programming and operations.
- Applicant organization or fiscally sponsored project is building an inclusive, equitable workplace culture by building awareness of difference, practicing inclusion, and/or combatting bias.
- Applicant organization actively employs decision-making processes that reflect and engage people with lived experiences from historically marginalized communities.
- None of the above or don't know.

10. Does the applicant organization's mission explicitly focus any of the following?*

Please check all that apply to the applicant organization or to the fiscally sponsored project.

- Dismantling structural racism, serving BIPOC communities, and/or advancing racial equity.
- Dismantling structural sexism, serving female (cisgender or transgender) or gender non-conforming communities, and/or advancing equity.
- Dismantling structural ableism, serving people with disabilities, and/or advancing equity for people with disabilities.
- Dismantling structural heterosexism, serving LGBTQIA+ people, and/or advancing equity for LGBTQIA+ people.
- None of the above or don't know.
- Other structural inequity or equity-based service (specify).

SAMPLE - not intended for submission

11. Geographic Area Served by the Proposed Project*

Please check all the regions that the project or initiative proposed for funding will serve.

- New England (Connecticut, Maine, Massachusetts, New Hampshire, Rhode Island, and Vermont)
- Mid-Atlantic (New York, Pennsylvania)
- New Jersey
- South Atlantic (Delaware, Florida, Georgia, Maryland, North Carolina, South Carolina, Virginia, Washington, DC, and West Virginia)
- North Central (Illinois, Indiana, Iowa, Kansas, Michigan, Minnesota, Missouri, Nebraska, North Dakota, Ohio, South Dakota, and Wisconsin)
- South Central (Alabama, Arkansas, Kentucky, Louisiana, Mississippi, Oklahoma, Tennessee, and Texas)
- Mountain (Arizona, Colorado, Idaho, Montana, Nevada, New Mexico, Utah, and Wyoming)
- Pacific (Alaska, California, Hawaii, Oregon, and Washington)
- U.S. Territories
- Non-U.S.

SAMPLE - PAGE 20 OF 28
- not intended for submission -

Local Data for Equitable Communities 2026 Call for Proposals

Project Information Questions*

i Instruction:

After completing a text question, scroll to the bottom and click "save, continue editing" to save your work.

* Indicates required

1. Select the primary condition of your community that best describes the motivation for and focus of your project.*

- Built environment
- Climate and environment
- Community safety
- Healthy food access
- Housing
- Transportation

2. Select a secondary condition of your community that describes the focus of your project, if relevant. No preference is given for projects that have selected a secondary condition.*

- Built environment
- Climate and environment
- Community safety
- Healthy food access
- Housing
- Transportation
- Not applicable

3. What is the geographic focus of the project activities and data analyses?*

- Neighborhood(s) within a city or county (do not need to be contiguous)
- City, county, or other municipality (must be contiguous if multiple are the focus of the project)
- A single metropolitan area
- A tribal area

4. What is the specific name(s) of the place(s) this application focuses on? For example, list the neighborhood name(s) or city name.*

200 characters (Approximately 15-20 words)

SAMPLE - PAGE 21 OF 28
- not intended for submission

5. What is the primary question related to the condition in question 1 your project seeks to answer? How is this question related to transforming inequitable institutions, policies, and practices? *

2,250 characters (Approximately 250 words)

6. How is answering the project's primary question connected to a specific opportunity for local action? *

2,250 characters (Approximately 250 words)

7. Describe the project activities, including the methods and data sources most appropriate to answer the project's primary question. Describe what the project activities will produce - including products, services, events, or other forms of project documentation. *

3,600 characters (Approximately 400 words)

8. Describe how people who are affected by the primary condition referenced in question 1 will participate in shaping and carrying out project activities. *

2,250 characters (Approximately 250 words)

9. List key project milestones, activities, events, products and their timing, reflecting the nine-month grant period. *

1,350 characters (Approximately 150 words)

10. Describe your existing relationships with the key audiences of the data analyses and project outputs, and what actions you expect them to take. Your response should name specific organizations, agencies, and/or groups of people. *

2,250 characters (Approximately 250 words)

11. Describe the expected local impact or change that will result from this project. *

900 characters (Approximately 100 words)

12. Describe the experience, expertise, and relationships your organization has related to the primary condition and to performing the project activities. If your project team includes a partner(s) with needed capacities to implement the key activities, describe those for your partner(s) as well. *

3,600 characters (Approximately 400 words)

13. Name the key individuals on the project team (no more than 5) and describe their roles on the project and experience with the activities proposed. Include individuals from partners if they are relevant to demonstrating your project team's capacity. *

3,600 characters (Approximately 400 words)

Local Data for Equitable Communities 2026 Call for Proposals

Financial Information Questions*

i Instruction:

The questions in this section help us learn about your organization and experience with RWJF funding. They also guide whether we might request additional information.

* Indicates required

1. Are you, the applicant organization, acting as fiscal sponsor for the project? Check "yes" or "no" below.*

If yes, please include in this application and in the proposal narrative the name of the fiscally sponsored project. In addition, you may be asked to provide a letter confirming your role as the fiscal sponsor.

At its most basic, fiscal sponsorship is a relationship between a project (managed by an organization, individual, or group of individuals) and a public charity. The relationship can take different forms, but the key element is that the public charity is taking responsibility for the oversight of the use of any funds contributed to it for the purposes of the project. Fiscal sponsors may also provide a range of additional services, including accounting, other support, and hiring project staff.

- Yes
 No

2. Which best describes your organization*?

- 501(c)(3) Tax-Exempt Organization (not a university or government entity)
 501(c)(4) Tax-Exempt Organization (not a university or government entity)

3. Was your organization formed in the last two years?*

- No
 Yes

4. Select "Yes" if EITHER of the following is true:*

- This would be your organization's first direct grant or contract from RWJF, OR
- Your last RWJF grant or contract was awarded more than five years ago (If unsure, you can check the [RWJF grants database online](#).)

- No
 Yes

5. Has your organization experienced a merger, division, or other substantive reorganization in the past 12 months, or, to the best of your knowledge, is your organization planning a substantive organizational change (including dissolution) in the next 12 months?*

- No
 Yes

6. What is your organization's annual operating budget for the current fiscal year?*

\$

7. What is your organization's annual operating budget for the next fiscal year?*

Provide an estimate if necessary.

\$

8. Would RWJF funding, on an annual basis, be more than 20% of your operating budget?*

Please include potential funding under this proposal and any other active grants, subgrants, or contracts.

- No
- Yes

SAMPLE - PAGE 24 OF 28
- not intended for submission -

Local Data for Equitable Communities 2026 Call for Proposals

Financial Documents *

ⓘ Instruction:

Please provide financial documents for the two most recent completed fiscal years.

PLEASE SCROLL DOWN TO SEE INSTRUCTIONS BELOW FOR UPLOADING:

- Audited Financial Statements or Internal Financial Statements
- Detailed Operating Budget
- Additional Context

If you experience difficulties uploading your document(s), please be sure the file name is not too long and does not include any special characters. If the file name is too long and contains special characters, the system may prevent you from uploading the file. Also, the **application & review system will not accept documents that are locked or password protected.** This security feature must be removed from your files prior to uploading.

If you continue to experience difficulties converting and/or uploading your documents, please email by selecting the "Contact Us" link (located in the "Resources" box on the left of the screen.)

When you have completed this page, select the "Save, section finished" button at the bottom of the page. Once all sections of your application are complete, you may "Submit" from the Home Page. All uploaded documents may be updated and replaced until you submit your application.

* Indicates required

Description

Templates

Uploaded Documents

Audited or Internal Financial Statements *

Does your organization have audited financial statements?

- **If yes**, upload a copy of your organization's most recent audited financial statements, including the opinion letter (and management letters from the auditors, if applicable). If the audited financial statements are not yet available for the most recent fiscal year, provide the internal financial statements for that period and provide the audited financial statements for the most recent period available.

- **If no**, submit your organization's internal financial statements (i.e., balance sheet, revenue/expense statement) for the last two complete years.
- If this information is available online, you may upload a PDF document with the URLs.

Documents must be converted to a PDF prior to uploading. For additional information, refer to "Applicant Guide" (located in the "Resources" box on the left of the screen.)

Operating Budget *

Upload a copy of the organization's **detailed operating budget** (including revenue and expenses) for the current fiscal year and a forecast for the next fiscal year, if available.

Documents must be converted to a PDF prior to uploading. For additional information, refer to "Applicant Guide" (located in the "Resources" box on the left of the screen.)

Additional Context

If you believe your financial documents alone don't adequately convey your organization's financial status, feel free to provide additional context. (Optional)

Documents must be converted to a PDF prior to uploading. For additional information, refer to "Applicant Guide" (located in the "Resources" box on the left of the screen.)

SAMPLE PAGE 26 OF 28
- not intended for submission -

Local Data for Equitable Communities 2026 Call for Proposals

Budget Worksheet *

* Indicates required

Instruction:

Enter budget information in the section below.

- **Please enter the amount \$50,000 in the project budget field below. No other information is required - there are no uploads needed.**
- Requests above \$50,000 will be rejected without opportunity to adjust or edit amount.
- This Budget Worksheet allows for one budget period for up to nine months.

Budget Worksheet

	Amount
	Duration * 9 months
Project Budget	
Total	

Local Data for Equitable Communities 2026 Call for Proposals

Open Access *

i Instruction:

Respond to the question below about publishing the results from your proposed project in a peer-reviewed journal.

* Indicates required

In order to ensure RWJF supported research is made accessible to a wide and diverse audience, grantees who publish findings in peer-reviewed publications must do so in open access journals and/or must include funds in their budgets to cover the cost of making the resulting publications open-access (typically \$2,000-\$5,000 per manuscript).

Notes:

- The full open access policy is available [here](#).
- A list of open access FAQs and additional resources is available [here](#).
- Instructions on budgeting for open access publishing costs can be found in the Budget Preparation Guidelines (see “Resources” link to the left).
- If you select “yes” below and are provided funding for open access publishing costs, you should report expenses in the periodic financial reports for the period the costs are incurred. If you expect to incur these costs after the grant end date, you may report expenses in the final financial report.
- **Your response does not impact your chances of being funded. Publishing findings in peer-reviewed journals is not required. Applicants should only plan to produce a journal article if doing so helps them accomplish their local project goals.**

1. If selected for funding, do you plan to publish any of the findings resulting from this grant in a peer-reviewed journal?*

- Yes
 No

2. Please explain why you indicated that you do not plan on publishing in a peer-reviewed journal.*

SAMPLE - PAGE 2000000000
- not intended for submission